Installation Guide for Bold Discounts

Bold Discounts requires an install in order to run correctly on your store. This ensures the discounts appear correctly on your product pages, cart page, and in the checkout.

We offer a few different options to help you complete this installation on your store:

- An expert install from our team.
- Manual install via app embed for Online Store 2.0 themes.
- Manual install with Liquid code for **vintage** themes. Please view the **Installation Guide for Vintage Themes**.

Note: If you are unsure of whether you are using a vintage or Online Store 2.0 theme, please visit Shopify's article Theme architecture versions.

Request a Discounts install

This option creates a ticket request with our installation team, which is then scheduled to be completed by our experts.

All of these requests are completed manually on a rotational basis. A confirmation email is sent from our team once the installation is completed.

Note: To maintain the security of your Shopify account, we ask that you do not proactively send us a staff account invite for access to your shop. A collaborator account request is sent from our team prior to working on the install.

To request an expert install, please contact our Customer Success team.

Manual install via app embed (Online Store 2.0 themes)

Step 1: Show Correct Pricing on Collections and Product Pages

- 1. From your Shopify admin, navigate to **Online Store > Themes**.
- 2. Click on the **Customize** button beside the theme you would like to use Bold Discounts with.
- 3. Click App embeds from the left sidebar.

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- 4. Enable the **V3: Price Rule** and **V3: Prices** app embeds for your theme by sliding the toggle to the right.
- 5. Click the arrow next to V3: Price Rule to expand the settings.
 - a. Enable the checkbox next to **Enable compare at price**. If this option is enabled, regular prices are displayed with a strike-through next to the discounted prices. If disabled, only discounted prices are shown.
- Click the arrow next to V3: Prices to expand the settings.
 Note: By default, these settings contain information relevant to the Dawn theme.
- 7. In the **Additional Settings** section, make the following changes as needed for your theme:
 - a. **Product Price Locator (Query Selector)** Enter the query selector for the price element from the product page.
 - b. Collection Item Locator (CSS classnames) Enter the CSS class names of the card or element which contains the product information for the collections page.

- c. **Collection Page Price Locator (CSS classnames)** Enter the CSS class names of the price element inside each product card on the collections page.
- d. **Delay After Page Load** Use the slider to add a delay (in milliseconds) to your page load to allow Bold Discounts to display the correct price information.

Note: If the value is too low, customers may see incorrect pricing on the storefront. If the value is too high, customers may see price changes happen live.

e. **Delay After Content Change On Collection Page** - Adjust the slider to add a time delay (in milliseconds) to content changes on collection pages. This allows Bold Discounts to locate and update prices if a filter/search is applied.

Note: If the time value is too low, Bold Discounts may not have time to make price updates. If the value is too high, pricing changes may happen too slowly.

f. **Check For Variant Change** - Use the slider to define the time (in milliseconds) in between the checks Bold Discounts makes to listen for a variant change on the product page.

Note: Smaller intervals can add additional load on each browser. Longer intervals can cause a delay in price updates upon variant selection.

8. In the **Product Drawer** section, make the following changes as needed for your theme:

Note: This section is only relevant if your theme uses popups or drawers to show product information.

- a. **Enable Support for Products in Drawers/Popups** Check this box to allow Bold Discounts to update pricing in Product Drawers and Popups.
- b. Listen to networks calls starting with Most themes make API calls to /product/ to fetch product information. If your theme is different, enter the location that appears in the URL.
- c. **Product Drawer/Popup Locator (Query Selector)** Enter the query selector for the drawer/popup element.
- 9. Click **Save** in the top right-hand corner.

Step 2: Add Sales Clock (Optional)

1. Click App embeds from the left sidebar.

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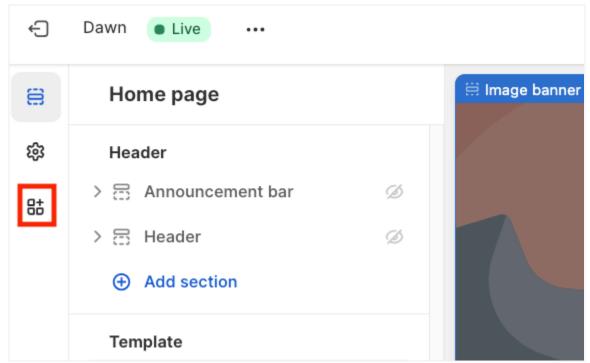
- 2. Enable V3: Sales Clock by moving the toggle to the right.
- Click the arrow next to V3: Sales Clock to expand the settings.
 Note: By default, these settings contain information relevant to the Dawn theme.
- 4. In the **Sales Clock for version 3** section, change the setting as needed for your theme:
 - a. **Query Selector** Enter the query selector of the area in which you'd like the Sales Clock to appear on the product page.
- 5. In the **Sales Clock on Other Pages** section, change the settings as needed for your theme:
 - a. **Enable Sales Clock** Enable this setting to add the Sales Clock to pages other than the product page.
 - b. **Query Selector** Enter the query selector where you want to inject the Sales Clock to for the non-product page.
 - c. **Product ID for Sales Clock** Enter a custom product ID to apply the Sales Clock to.

Note: By default, Bold Discounts uses the ID of the first product from that page.

- d. **Append Sales Clock At the end** If enabled, the Sales Clock is added at the end of the element.
- 6. Click **Save** in the top right-hand corner.

Step 3: Add Sales Icon (Optional)

1. Click **App embeds** from the left sidebar.



- 2. Enable V3: Sales Icon by moving the toggle to the right.
- 3. Click the arrow next to V3: Sales Icon to expand the settings.
- 4. In the **Sales Icon for version 3** section, change the settings as needed for your theme:
 - a. **Query Selector** Enter the query selector of the area in which you'd like the Sales Clock to appear on the product page.
 - b. **Append Sales Icon At the end** If enabled, the Sales Icon is added at the end of the element.
 - c. **Force Absolute Positioning** Enable this to add "position: absolute" style to the Sales Icon in scenarios where other elements are causing rendering issues.
- 5. In the **Sales Icon on Other Pages** section, change the settings as needed for your theme:
 - a. **Query Selector For Product Card** Enter the query selector for the product card image from the collection page or any other page.
 - b. (Optional) Additional CSS settings Add custom CSS to customize the Sales Icon.
- 6. Click **Save** in the top right-hand corner.

Step 4: Show Updated Prices on Cart Page

1. Click App embeds from the left sidebar.

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- 2. Enable V3: Cart Prices by moving the toggle to the right.
- 3. Click the arrow next to V3: Sales Icon to expand the settings.
- 4. In the **Additional Settings** section, make the following changes as needed for your theme:
 - a. **Cart Total Value Locator** Enter the CSS class names for the total cart value element.
 - b. Cart Item Locator Enter the CSS class names for the cart items.
 - c. **Cart Line Item Price Locator** Enter the CSS class names for the total line item value.
 - d. **Cart Item Price Locator** Enter the CSS class names for the price element of the line item.
 - e. Checkout Button ID Enter the ID of the checkout button element.
 - f. **Check For Cart Change** Use the slider to define the interval (in milliseconds) between the checks Custom Pricing makes to listen for cart updates.

Note: Smaller intervals can add additional load on browsers, longer intervals can cause a delay between price updates.

5. Click **Save** in the top right-hand corner.

Verify the Discounts installation

When the installation has been completed, we recommend creating a discount group and placing a test order on your store.

If the discount is not appearing correctly on the storefront or in the checkout, please contact our Customer Success team for further assistance.

Note: If you are experiencing issues with performance on the storefront with Bold Discounts after completing the steps above, we recommend requesting an expert installation. Your theme may require further liquid code changes. See **Request a Discounts install** above for more information.